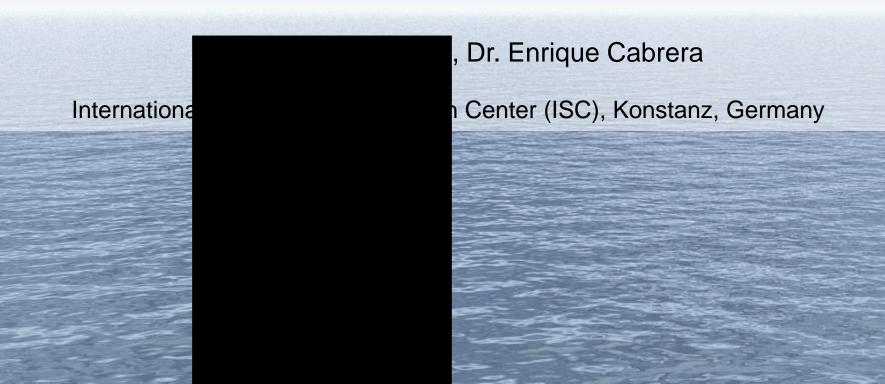


Need for development of a bifacial glassglass c-Si module for Atacama Desert

high power AtaMo with Chile's local content



GOOD NEWS FOR PV MANUFACTURERS FROM EUROPE ISC International Solar Energy



French President calls for 'Airbus' style Euro solar manufacturer



President Hollande said France and Germany could form a "beautiful affiance" in the energy sector. Source: Flickrámayrautt.

France's President Francois Hollande has called for an 'Airbus' style model of collaboration for the European solar industry,

On Tuesday, Hollande said collaboration with Germany in the energy sector would be a "beautiful alliance".

"Germany has a head-start in renewables, but we have our vanguard in energy storage and power grids," he said.

"We have to work together to expand new industrial branches. We are very proud of Airbus, now we want joint action for the energy transition."

The announcement received a cool reception in Europe.

The German Economy and Energy Ministry told broadcaster Deutsche Welle it welcomed the plans and was open to discuss them.

It was unclear specifically what form of collaboration the president was referring to, however his overtures are in line with the goals of the ambitious HERCULES research project.

The project's name is derived from High Efficiency Rear Contact solar cells and Ultra powerful moduLES.

The research collaboration between universities, research bodies and private sector firms including EDF and Meyer Burger, aims to drive cell efficiencies to 25% and module power conversion over the 21% mark while keeping the cost at around €0.7 per Watt.

The stated goal of HERCULES, which received a €7 million grant form the European Commission,

17, 01, 2014







GOOD NEWS FOR PV MANUFACTURERS FROM EUROPE



Does solar cell or module production outside of Asia make sense??

YES: if

- large scale is foreseen or/and
- innovations implemented or/and
- local market addressed



content



ISC Konstanz in 5 min

PV past and future why new developments are important now?



Bifacialty

why will it become important for future systems?

AtaMo (Atacama Module)

what will such a module look like?





ISC Konstanz - short overview

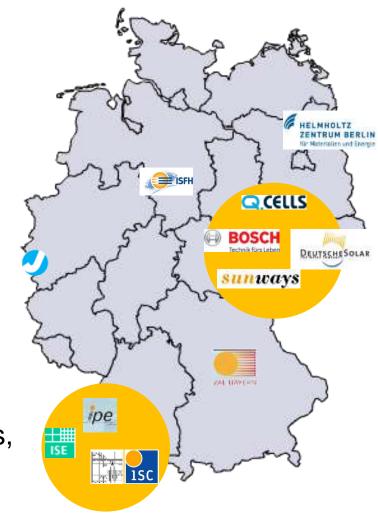


- International Solar Energy
 Research Center e.V.
- Non profit organisation
- Founded in December 2005
- R&D in the area of c-Si
 solar cells and modules
- About 50 employees
- Turnover in 2013: 4.5 Mio€



location within Germany





solar cell manufacturers

universities, institutes

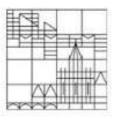


top PV research institutes world wide





Universität Konstanz













ISC partners/customers





publicly funded projects 2014





financed by Federal German Ministries

PVscan (BMU) studies of module degradation in the field

MetalTopp (BMU) development of p+-contacting pastes for n-type solar cells

B-PV (ZIM) development of building integrated PV devices

10ct development of diffused ZEBRA technology with FHG ISE and RENA

SolarChilD development of Atacama module (AtaMo) with SERC Chile



financed by European Union within FP7

HERCULES development of IBC solar cells and modules

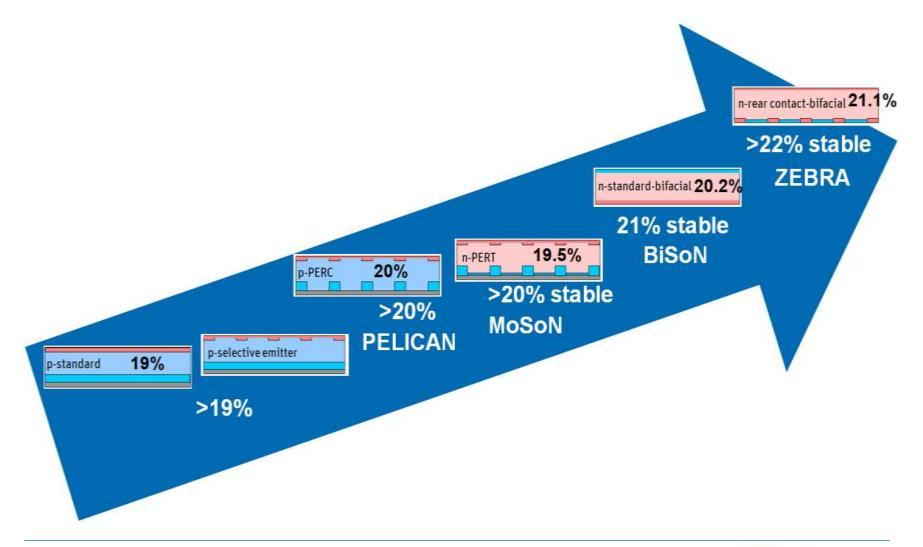
SolarTeam SoG-Si for mass production

CoSSmic smart micro grids in city of Konstanz

moderN-Type (Eurostar) development of new powerful IBC module

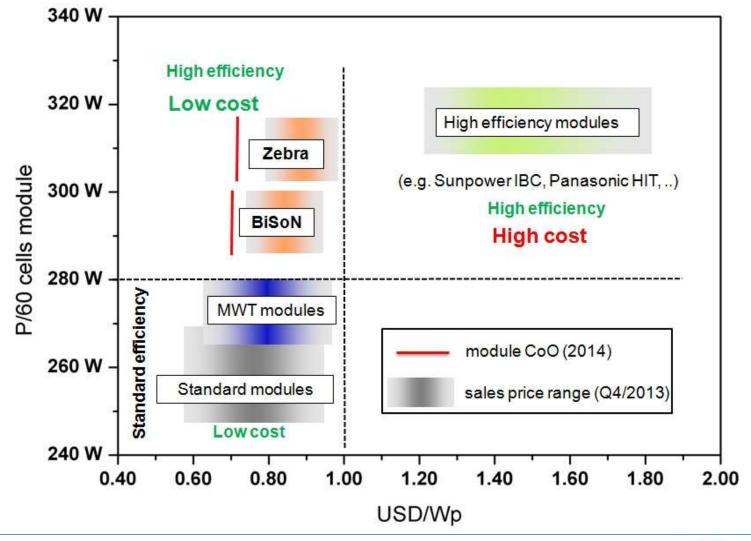
industrial cell ZOO if ISC Konstanz





industrial cell ZOO if ISC Konstanz





ISC focus



research and development

mc-Si: 16-17% > 17%

Cz-Si: 18-19.5% >21%





training and education

7 PhD

2 Master / 3 DHBW

5 practice









4 PhD students from Chile

development cooperation

Cameroon: 5 projects

India: 4 project

Tanzania: 2 projects Kenya: 3 projects Ghana: 1 project Mexico: 1 project



spreading of PV

development cooperation





development cooperation



Year	Solar power for	Number of bene- ficiaries	Total power in kWp	Training to / construction with
India				
2011	Light and water purification for school in Kalappetty	600	1.0	Students, teachers
2012	Light and water purification for primary school in Kalappetty	300	1.0	Students, teachers
2013	Light and electricity for medical equipment for tribal hospital	75,000 in the vicinity	5.0	Hospital staff
Cameroon				
2009	All houses in the village Bôtbadjang	150	5.4	Local community, local technicians
2010	Technical High School in Douala	350	1.5	Local community, local technicians
2011	Health station Bötbadjang	500	1.5	Local community, local technicians
2012	Homes and hospital in Ndambog	260	5.5	Local community, local technician, students of high school
Tanzania				
2012	Girls´ Secondary School in Kashozi	600	12.0	Girls (age: 13 - 17 years), local technicians
2013	Massai Naserian Primary School in Malambo	300	1.2	Students (age: 8 - 13 years)
Ghana				
2012	Technical High School in Nyakrom	1,200	9.0	Student project: training for German and Ghanaian students (age: 13 - 18 years), common installation









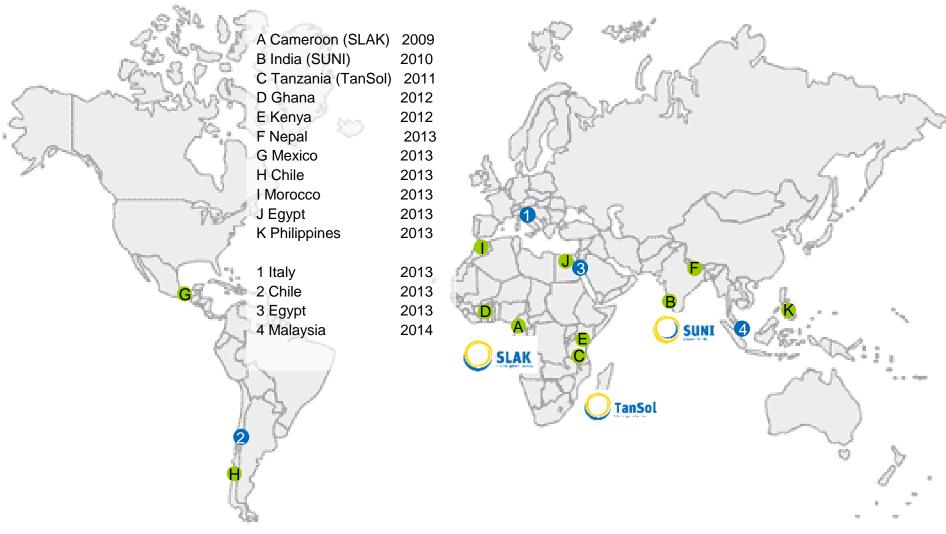






development cooperation and R&D







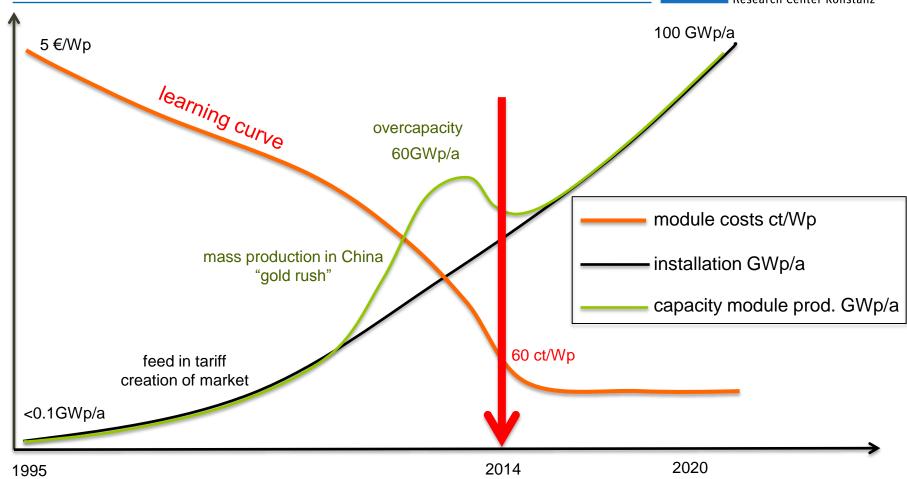
energy turn around





status of PV 2014: history, present and future





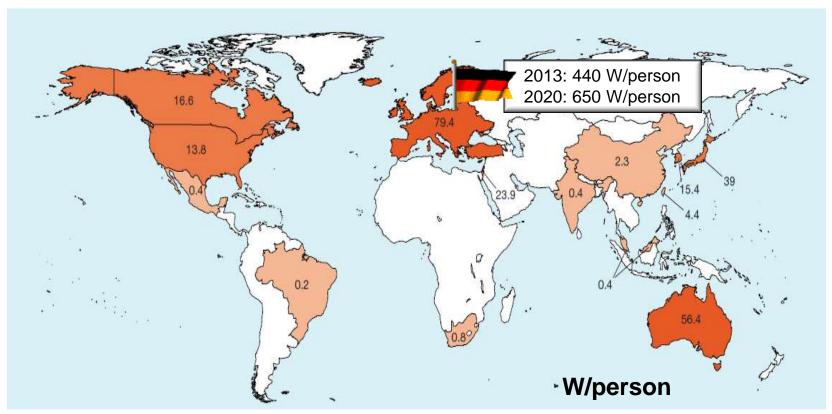
"First they ignore you, then they laugh at you, then they fight you, then you win."



status of PV 2014: market



total installed capacity of ca. 130GWp



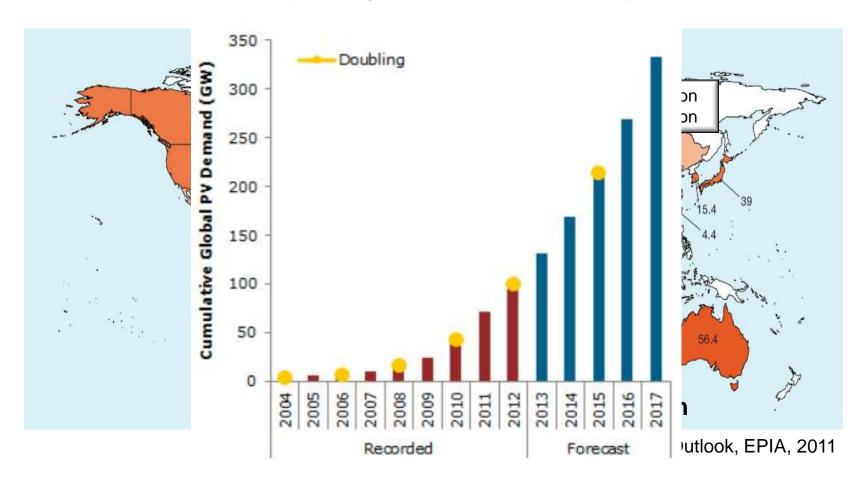
Source: Market Outlook, EPIA, 2011



status of PV 2014: market



total installed capacity of ca. 130GWp



status of PV 2013: costs for system

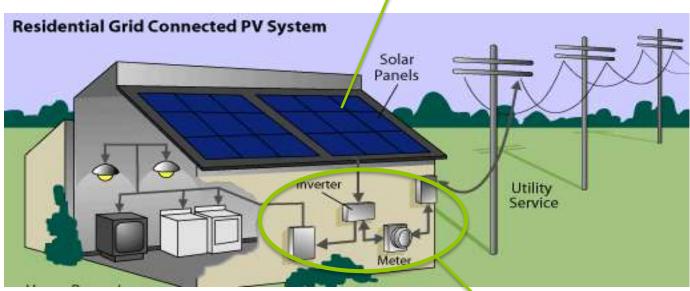








0.6€/Wp





BOS (balance of system)

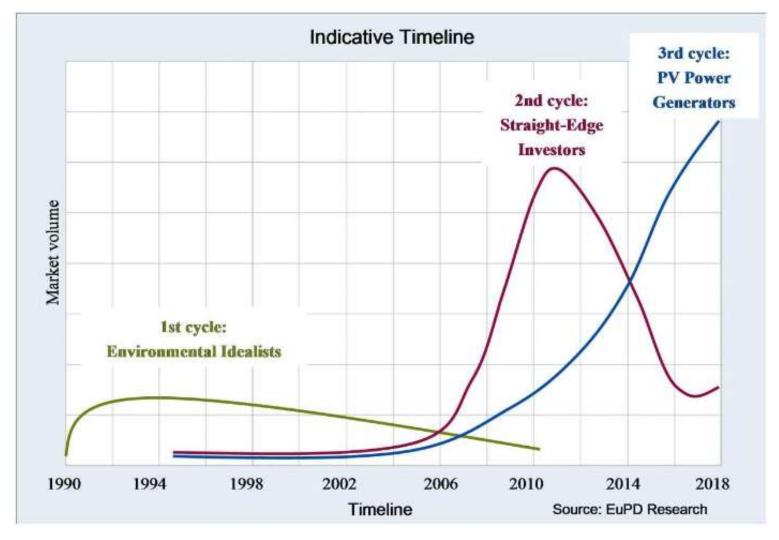
- inverter, meter
- cables, mounting system
- mounting

source of picture: internet



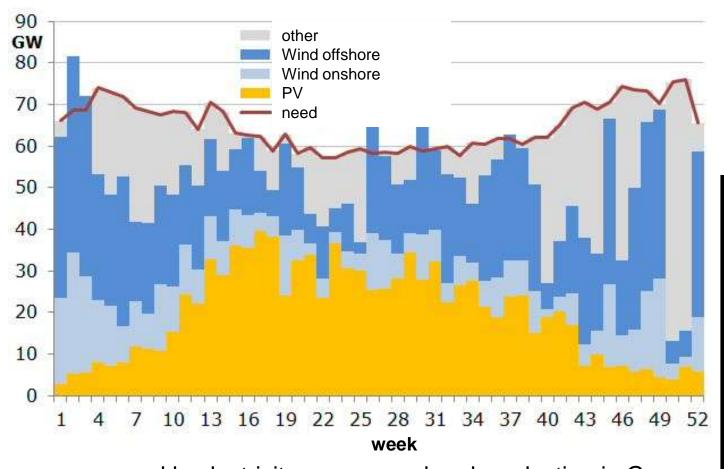
status of PV 2013: history, present and future





fact: 100% renewable in Germany

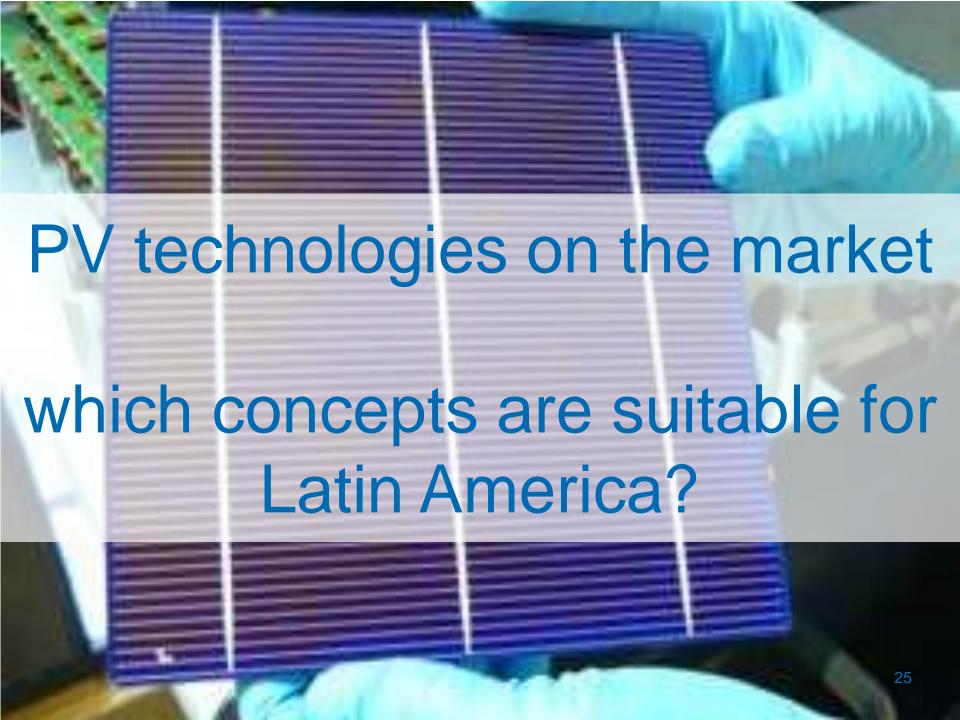




volkerning.de

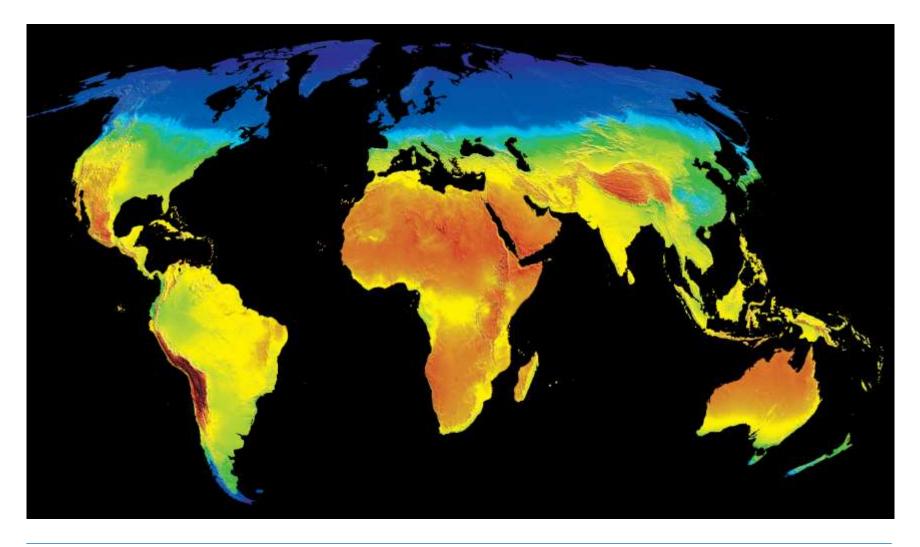
weekly electricity power need and production in Germany

200 GW PV, 100 GW wind power



irradiation map







c-Si

thin film

C-PV











c-Si

thin film

C-PV









1SC International Solar Energy Research Center Konstanz

thin film

C-PV



c-Si

- high efficiencies
- high temperature coefficient
- low costs and high reduction potential
- excellent future
- innovations expected in production



- low efficiencies
- low temperature coefficient
- low costs and high reduction potential
- unsure future
- -innovations need time

environmental aspect



- highest efficiencies
- no temperature coefficient
- rather high costs (low volume)?
- very unsure future
- innovations need time



1SC International Solar Energy Research Center Konstanz

c-Si

thin film

C-PV



- high efficiencies
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c-Si

thin film

C-PV



- h' h efficiencies
- technology reductive
 - excellent future
 - innovations expected in production



- low efficiencies
- low temperature coefficient
- low costs and high reduction potential
- unsure future
- -innovations need time

environmental aspect



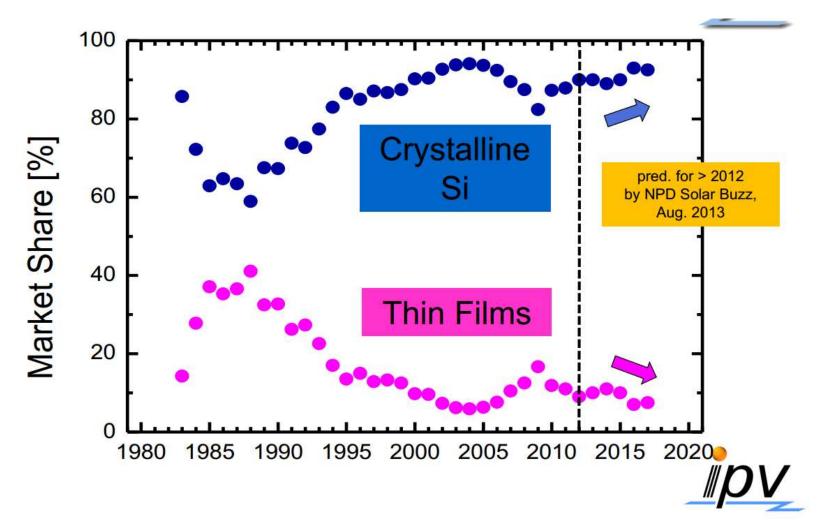
- highest efficiencies
- c Useful for countries in Sunbelt
- innovations need time

- very unsu



c-Si vs. thin film









residential

large power plants



c-Si: mc- or Cz-Modules

- research is ongoing to reduce the temperature coefficient
- module properties have to be adapted to climatic properties
- module efficiency is fast improving





c-Si (or C-PV)

- bifacial modules are extremely interesting
- large C-PV producer has to go in real mass production





residential

large power plants



c-Si: mc- or Cz-Modules

- research is the temperat

at the end count costs/kWh bifacial modules are interesting

<10ct/kWh in 2014 - module propertion adapted to climatic properties

 module efficiency is fast improving





c-Si (or C-PV)

has to ction



Research topics







GERMANY

- snow
- cold

CHILE

- sand
- hot



Research topics in c-Si PV





CELL

- material saving
 - thinner wafer
 - Cu instead of Ag
- colorful cells
- bifacial cells
- rear contact cells
- concentrators
- tandem
- 3rd generation?



MODULE

- material saving
 - thinner glass
 - less encapsulant
 - no frames
- longer lifetime
 - glass/glass
 - silcones instead EVA
- bifacial moduels
- desert modules
- hybrides (solar thermal)



SYSTEM

- material saving
 - less frames
- more stable holders
- stable cables
- stable convertors
- smart-grid
- storage!!! (also e.g. power to gas)



Research topics in c-Si PV





CELL

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SYSTEM

- material saving
 - less frames
- more stable holders
- stable cables
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- storage!!! (also e.g. power to gas)







- 1) Advanced solar cells becoming bifacial anyhow
- 2) Module producers move to glass/glass anyhow
- 3) In dessert regions high ground reflectivity is guaranteed



Why bifacial now?? NEWS 2013



1.25MW Solar Plant Starts Operation With Bifacial Panels

Kenji Kaneko, Nikkei BP CleanTech Institute

2013/12/11 12:31



Print

Nishiyama Sakata Denki Co Ltd, a Japan-based firm specialized in electrical system design, started operation of a 1.25MW mega-solar (large-scale solar) power plant using double-sided (bifacial) solar panels Nov 29, 2013.



"Asahikawa Hokuto Solar Power Plant," a 1.25MW solar plant using bifacial solar panels (source: Nishiyama Sakata Denki)

The plant is named "Asahikawa Hokuto Solar Power Plant." One side of the panel uses sunlight to generate

electricity while the other side uses light reflected from snow. As a result, the total amount of electricity generated can be increased. Also, the company will perform field tests of a "stand-alone snow melting system" using the bifacial solar panels.

In December 2012, the government of Asahikawa City selected Nishiyama Sakata Denki (Asahikawa City), which proposed the construction of the mega-solar plant, as a developer for the site of the former ground of Hokkaido Asahikawa Hokuto Commercial High School. The company started the construction in May 2013.

REC desert panels at Intersolar Europe

20. JUNE 2013 | GLOBAL PV MARKETS, INDUSTRY & SUPPLIERS, INTERSOLAR EUROPE, INVESTOR NEWS, MARKETS & TRENDS | BY MAX HALL

Norwegian manufacturer showcases its bifacial, desert-proof Peak Energy panels at Munich trade show. REC, which produces its panels in Singapore, has opened a Dubai office to target the MENA market.



REC, which manufactures panels in Singapore, is targeting the MENA region.

Norwegian panel maker <u>Renewable Energy</u>

<u>Corporation</u> (REC) is using this week's <u>Intersolar Europe</u> to showcase its desert-friendly technology as it makes a push for the Middle East and North Africa (MENA) region.

REC, which claims to be Europe's biggest solar panel manufacturer, is using its stand in Munich to demonstrate its bifacial REC Peak Energy Series

panel, which has secured desert proof accreditation under the IEC 60068 sand blowing protocol of certification company SGS.

The Peak Energy panel has been tested in the field at the Desert Knowledge Australia Solar Center in Alice Springs and the manufacturer says the Australian center has stated the panel 'performs better than most of the monocrystalline competitors (c-Si) and achieved higher yields than panels produced by REC's industry peers.'



Why bifacial now?? NEWS 2013



Meyer-Burger: http://www.solarinternationalawards.net/shortlist/2013

Meyer Burger Atacama Slate

The innovative concept presented by Meyer Burger, the solar module "Atacama Slate", meets the need of cost-effective solutions for producing electricity in regions with high solar irradiance, sand storms and high temperatures (i.e. deserts). The Atacama Slate is based on a combination of high efficiency technologies and innovative module design adapted to the specific requirements of desert regions. The Atacama Slate consists of a bi-facial, frameless, glass/glass module design combining the high efficiency heterojunction and SmartWire connection technology. The combination of all factors leads to an optimum energy yield while lowering the total cost of ownership.

The challenge in desert regions is to achieve an optimal energy yield given the delicate climatic conditions. High solar irradiance, high environmental temperatures, sand storms as well as a different light spectrum need to be considered in the design and technology of solar modules.

The Atacama Slate module is the solution for reaching maximum energy yield by combining high efficiency technologies with a dedicated module design adapted to desert regions.

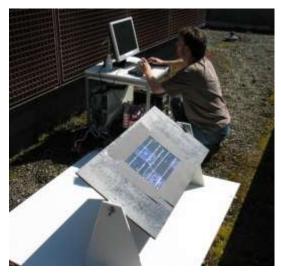
Heterojunction cells have a low temperature coefficient of approx. 0.20% and are designed for high irradiance conditions. The SmartWire Connection Technology is a cost efficient method based on cell connection by wires instead of bus bars which are capable of reaching up to 5% higher power output compared to best-in-class bus bar technology. In addition, the Atacama Slate offers the possibility of bifacial use thanks to its vertical installation. Sand and dust retention is countered by a frameless design, while the glass/glass construction enables the long module endurance.

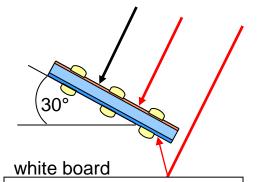
The Atacama Slate combines existing high efficiency technologies with a dedicated module design which takes the climatic conditions into consideration and thus delivers a product specifically adapted to these regions but also a cost-effective solution for producing electricity.



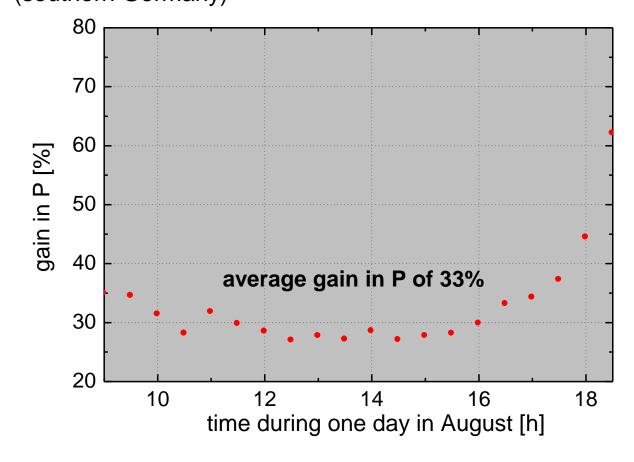
bifacial modules: standard orientation







outdoors measurement on roof of PV lab at UKON (southern Germany)



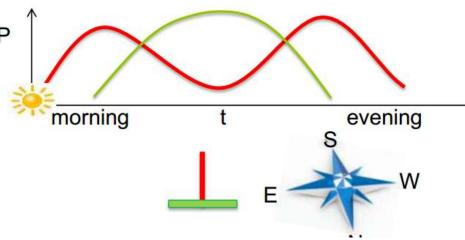
bifacial modules: east west orientation Isc International Solar Energy Research Center Konstanz













bifacial modules: system measurements 1sc



International Solar Energy Research Center Konstanz

APPLICATION: Flat rooftop installations, white-coated







Commercial installation, Geilenkirchen, Germany Monitored by Fraunhofer/ISE

(20cm height above the rooftop, 78% reflectance white roof membrane, 9 months period)

Results (*): Bifaciality Gain of 21.4%, Cell Effective Efficiency = 22.5%

APPLICATION: Flat rooftop installations, covered with white-stone gravel





Commercial rooftop installation, The Technology City of Adlershof, Berlin, Germany (40cm height above rooftop, 35% reflectance grayish stone roof cover)

Results (*): Bifaciality Gain 11%, Cell equivalent efficiency = 20.5%



measurements in desert conditions







2 modules developed at ISC Konstanz 1sc

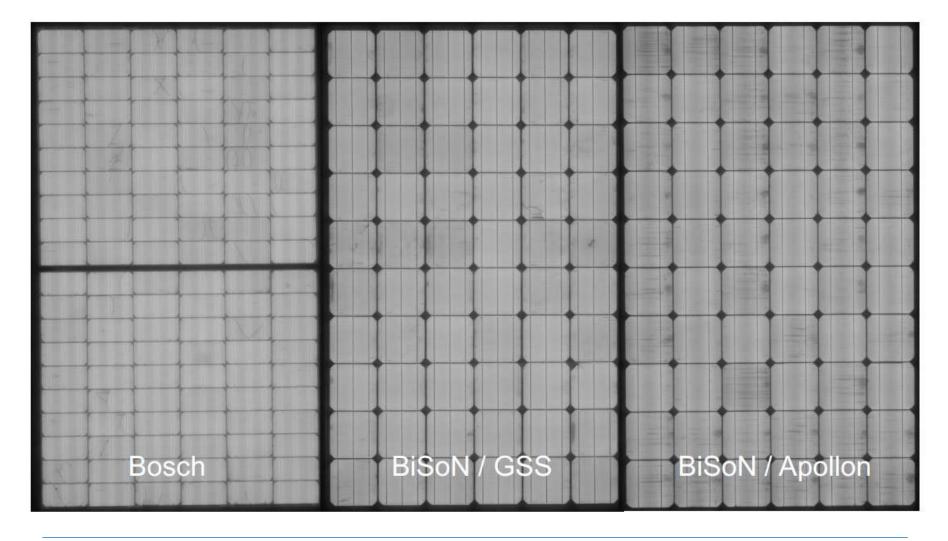






EL of three different bifacial modules

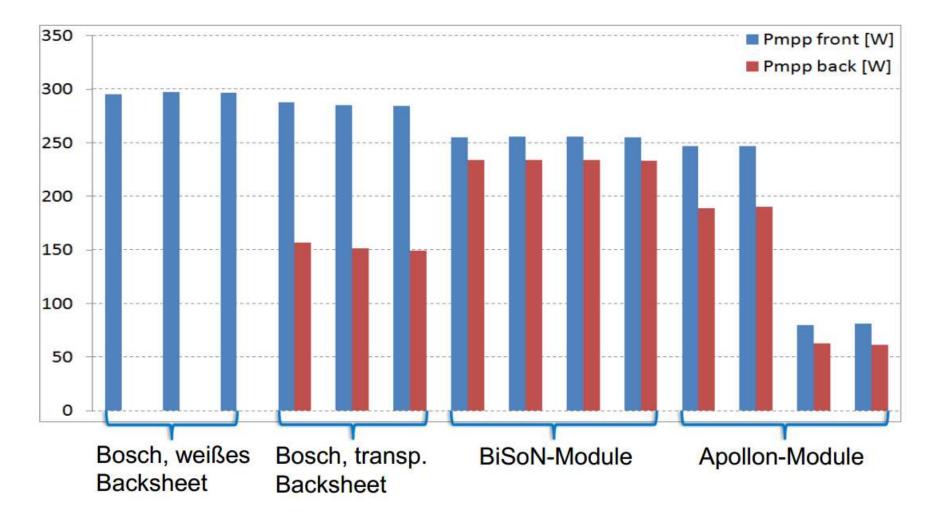






indoor separate measurements

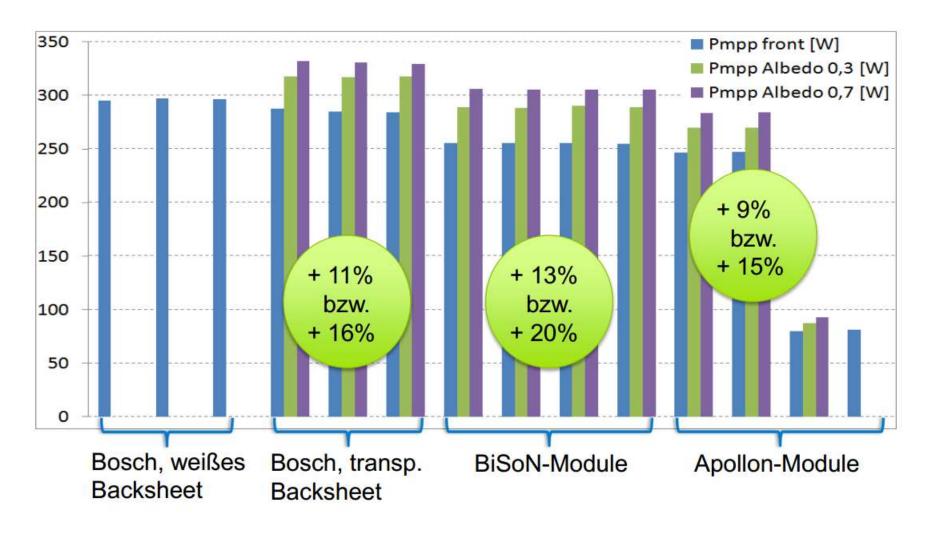






indoor bifacial measurements







outdoor measurements





El Gouna, Egypt

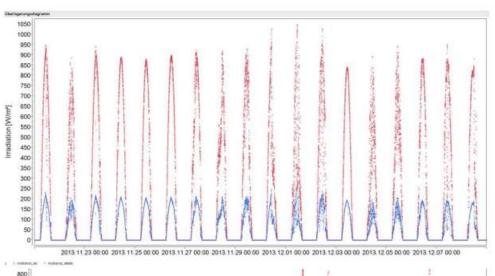


Konstanz, Germany

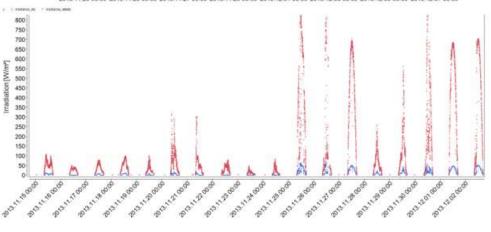


outdoor measurements: comparison







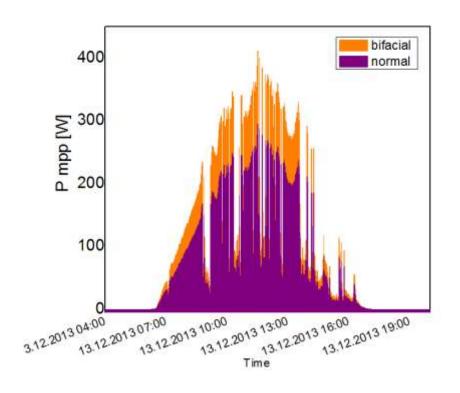


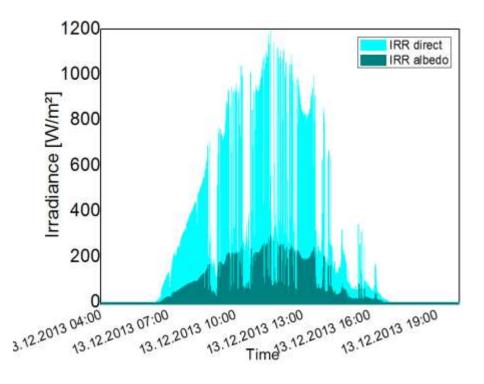




outdoor measurements: "400Wp"





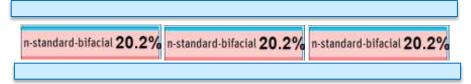




AtaMo (Atacama Module)

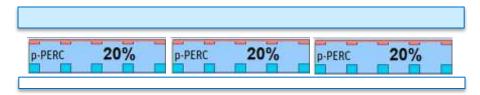


"400W": 45ct/Wp



AtaMo

260W: 50ct/Wp



standard



AtaMo: first idea of cell and module



Bifacial Cell >>> 20% efficiency

- high bifaciality coefficient >0.9
- high efficiency (high voltage) >> low T-coefficient
- low costs (Cu-Metallisation)

Glass/glass Module >>> "400Wp"

- thin glasses
- frameless modules
- gluing or pressing instead of solder (no Pb and low micro cracks)
- silicones instead of EVA (better UV response, long stability)
- bypass diodes for 20 A (or half cells)
- junction boxes at sides

System design

- minimizing BOS (minimising installation material)
- novel reflective systems



2nd bifiPV workshop 2014







2nd bifiPV workshop 2014



TITLE	DURATION (min)	SPEAKER
WELCOMING	10	INES
GENERAL INTRODUCTION	30	R. Kopecek /ISC Konstanz
SESSION 1: Market Potential		
INTRODUCTION	20	INQUIRED
SPEAKER 1	15	Fatima Tur / LUX Research
SPEAKER 2	15	Felix Holz / Deutsche Bank
SPEAKER 3	15	INQUIRED
SPEAKER 4 (optional)	15	INQUIRED
SESSION 2: Cell		
INTRODUCTION	20	Y. Veschetti / INES
SPEAKER 1	15	MOTECH / Po-Tsung Hsieh
SPEAKER 2	15	sunpower
SPEAKER 3	15	INQUIRED
SPEAKER 4 (optional)	15	INQUIRED
SESSION 3: Module		
INTRODUCTION	20	pi Berlin / Paul Grunow
SPEAKER 1	15	Apollon Solar / Roland Einhaus
SPEAKER 2	15	IHT Aachen / Tobias Plezer
SPEAKER 3	15	INQUIRED
SPEAKER 4 (optional)	15	INQUIRED
SESSION 4: Systems		
INTRODUCTION	20	Silfab / Franco Traverso
SPEAKER 1	15	PVGS
SPEAKER 3	15	B-Solar / Naftali Eisenberg
SPEAKER 2	15	INQUIRED
SPEAKER 4 (optional)	15	INQUIRED
SESSION 5: Standardization		
INTRODUCTION	20	HALM / Axel Metz
SPEAKER 1	15	TÜV Rheinland
SPEAKER 2	15	INQUIRED
SPEAKER 3	15	INQUIRED



Large bifacial c-Si PV System



1.25MW Solar Plant Starts Operation With Bifacial Panels



"Asahikawa Hokuto Solar Power Plant," a 1.25MW solar plant using bifacial solar panels (source: Nishiyama Sakata Denki)



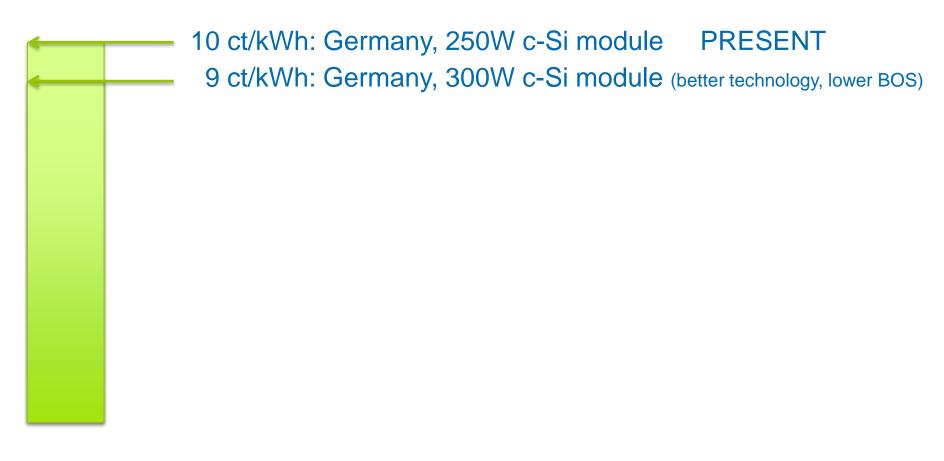




10 ct/kWh: Germany, 250W c-Si module PRESENT

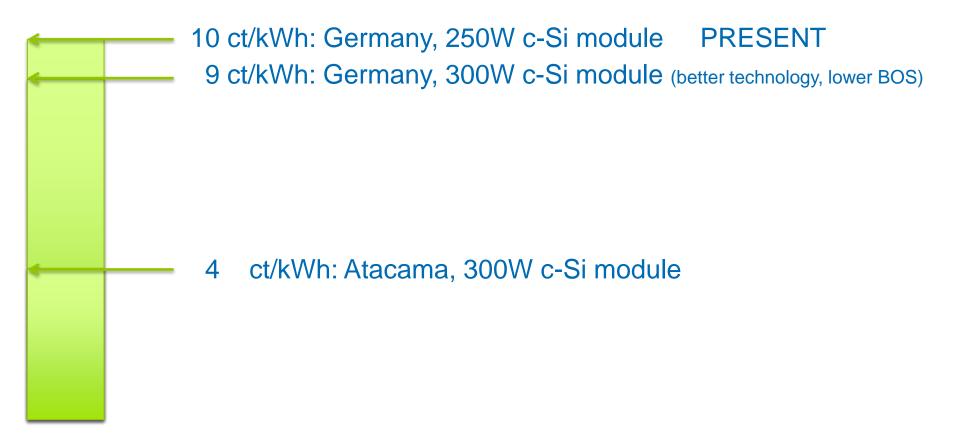






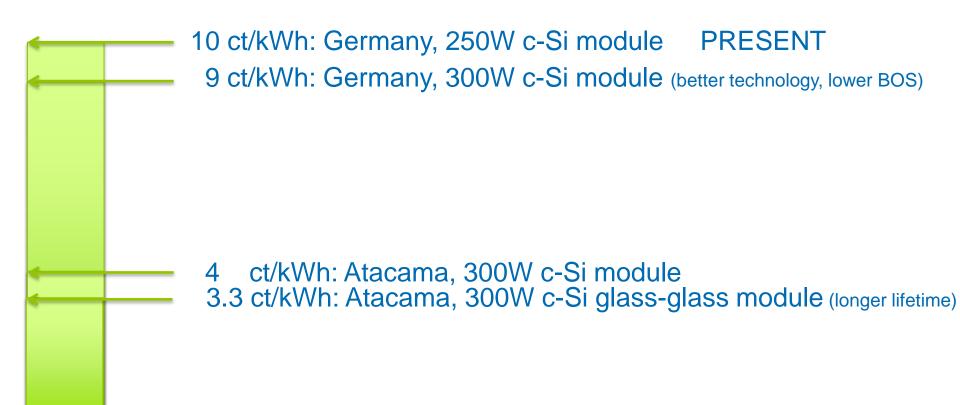






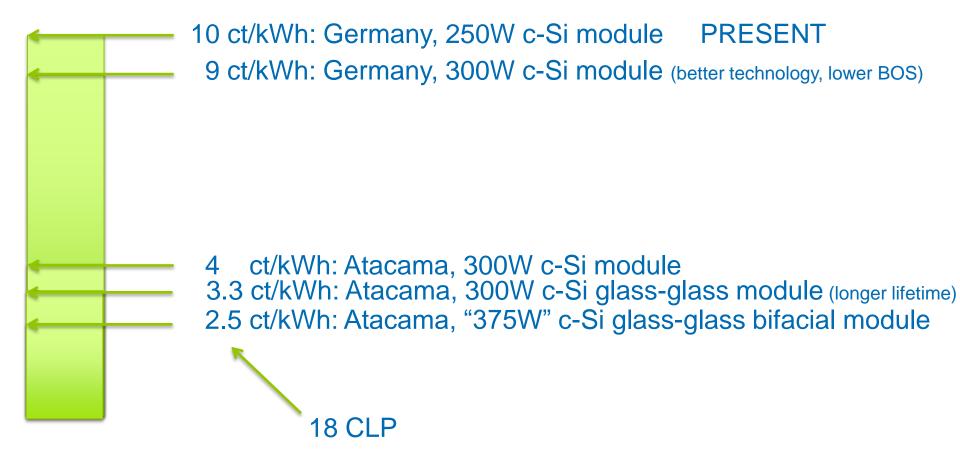






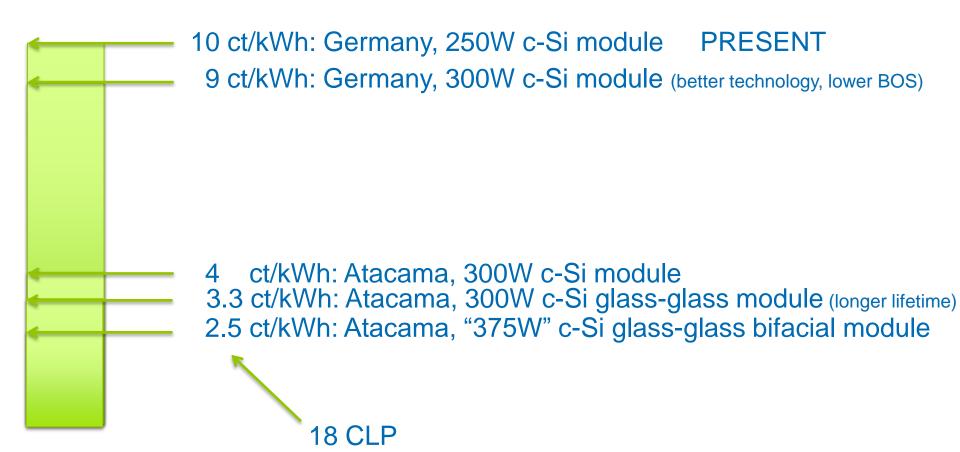








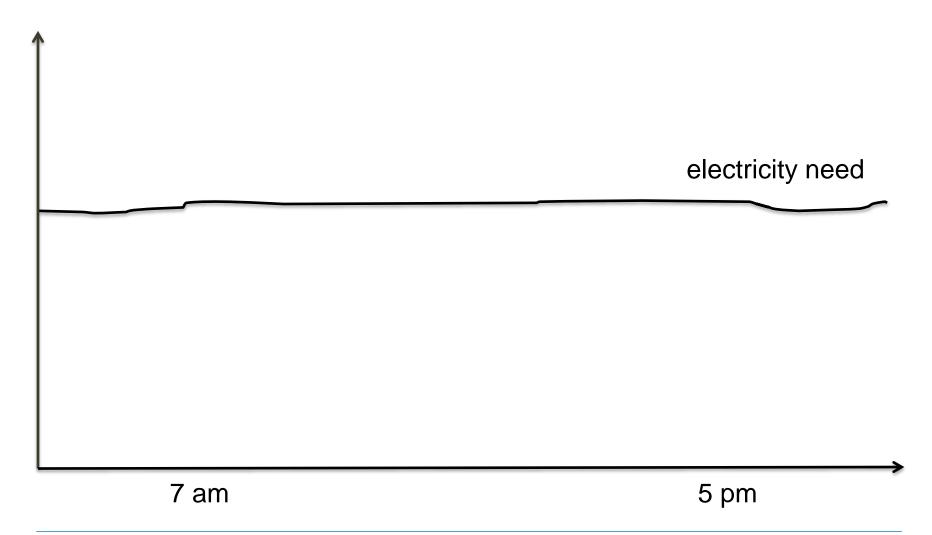




only evolution we can have tomorrow!!

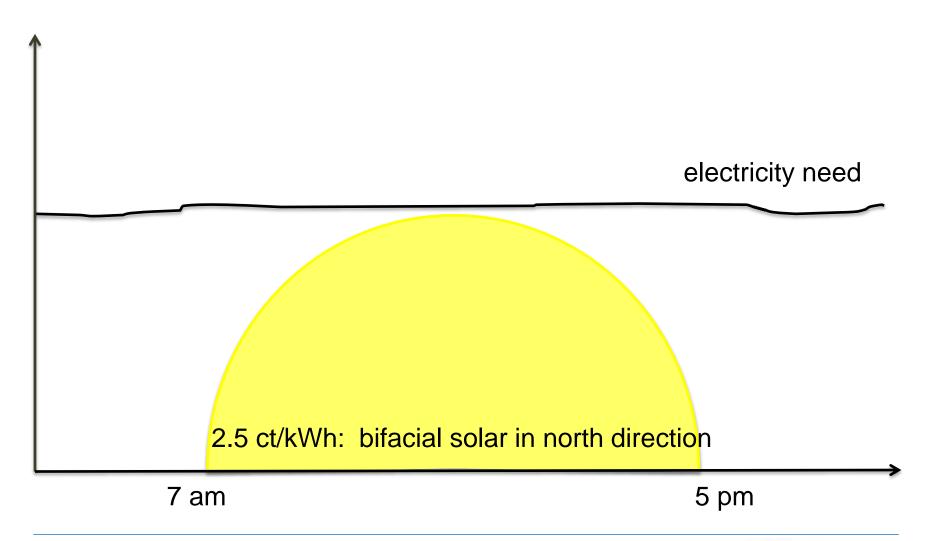






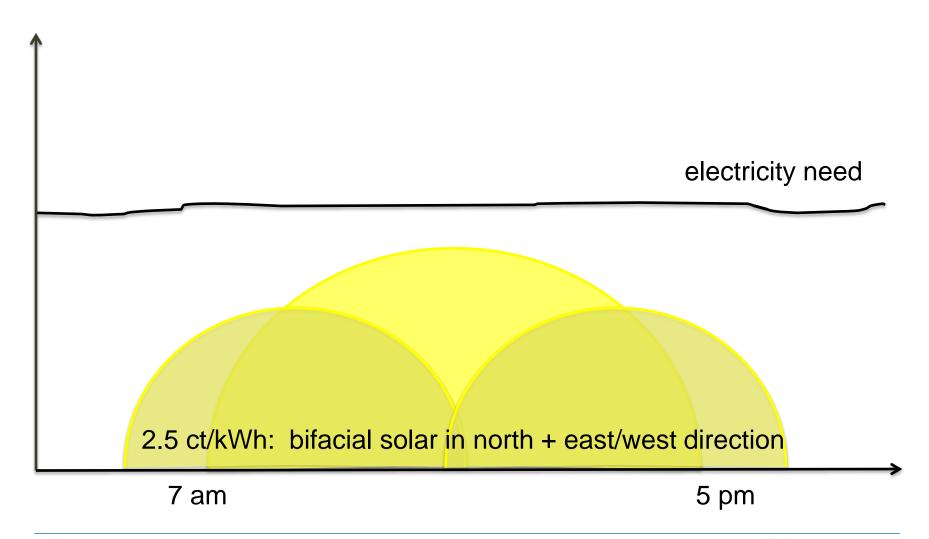
Electricity production and consumption isc International Solar Energy







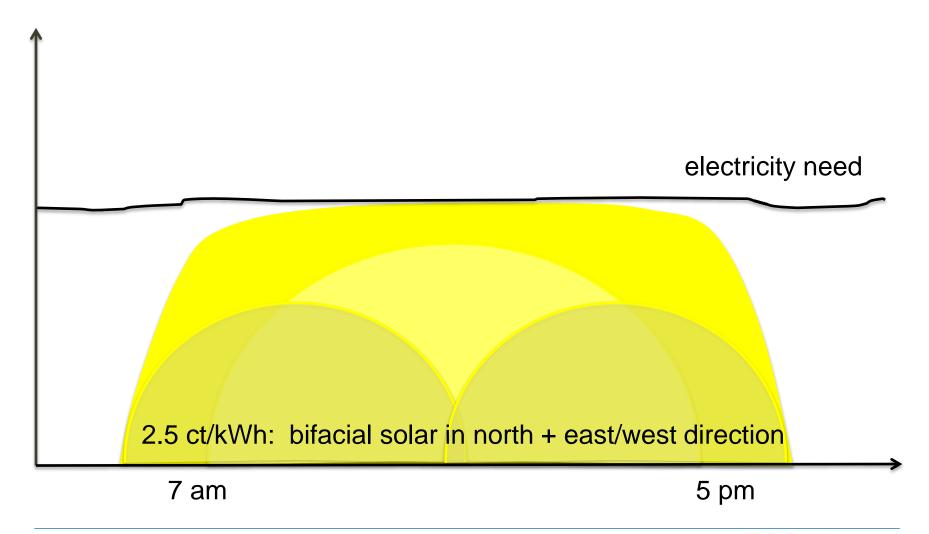






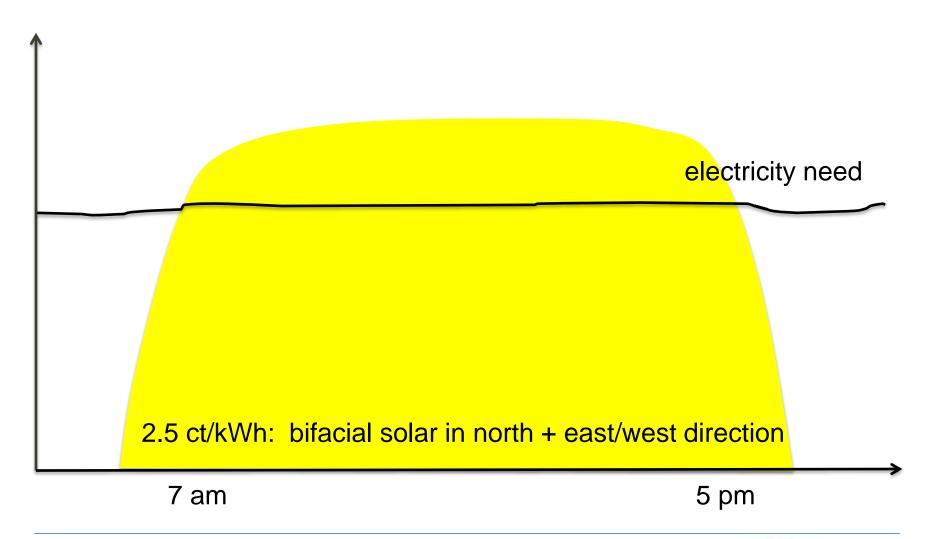
Electricity production and consumption isc International Solar Energy





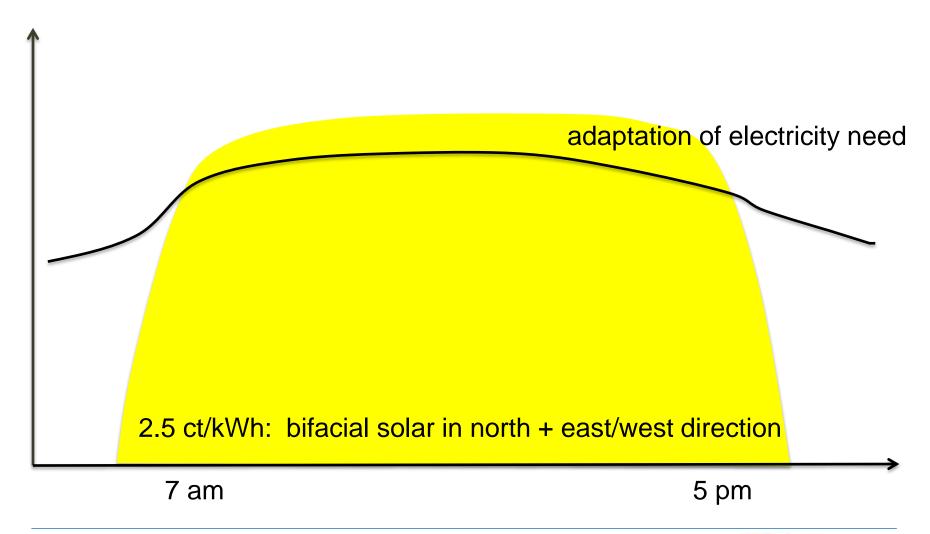






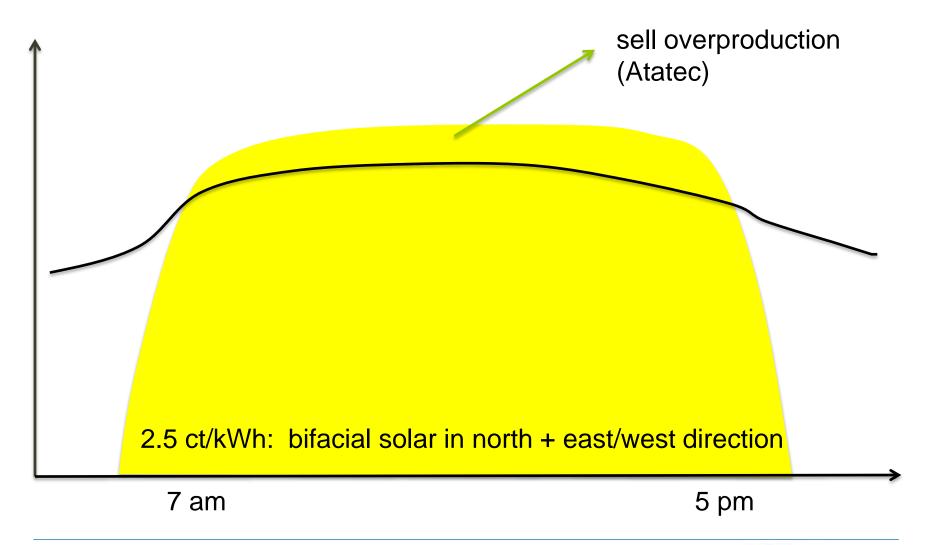








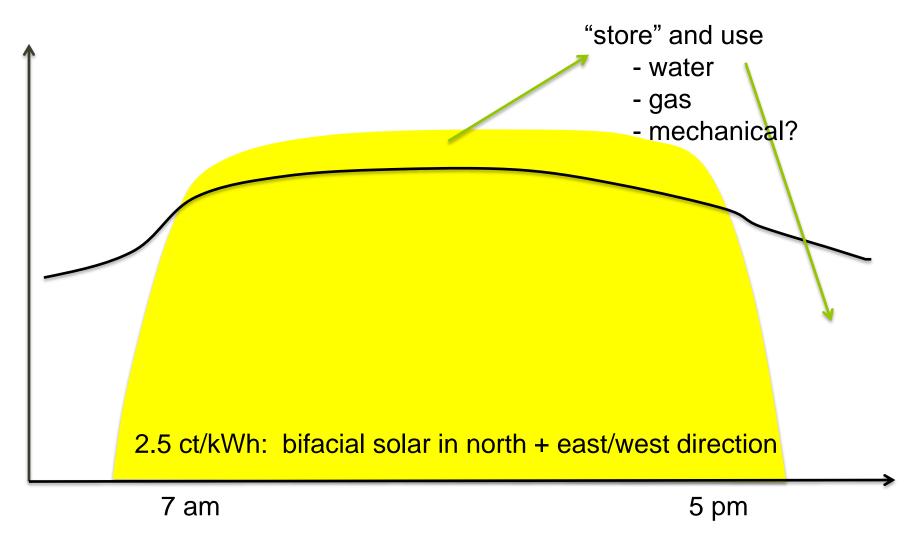






Electricity production and consumption isc International Solar Energy







SolarChilD: 2 years project



Förderung der Wissenschaftlich-Technologische Zusammenarbeit (WTZ) mit Chile, 2013



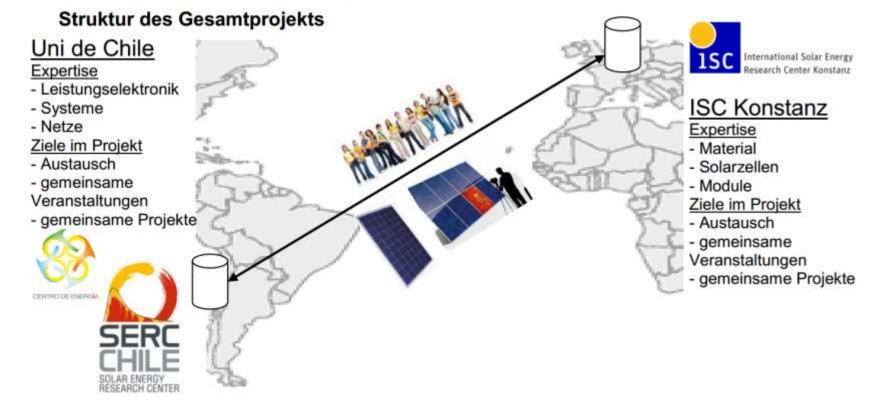


SolarChilD: 2 years project



III. Ausführliche Beschreibung der Methodologie und des Arbeitsplans

Es wird eine enge Kooperation zwischen SERC und dem ISC Konstanz geben mit Austausch von Studenten und Technologien.





SolarChilD: 2 years project (1.6.2014)



testing







International Solar Energy Research Center Konstanz







Pablo Ferrada



- demonstrators
- exchange of students
- workshops
- publications
- new project proposals





PhD student from Chile paid by ISC Konstanz





SolarChilD: 2 years project (1.6.2014)



testing







International Solar Energy Research Center Konstanz







Pablo Ferrada



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- publications
- new project proposals





PhD student from Chile paid by ISC Konstanz





SolarChilD: 2 years project (1.6.2014)

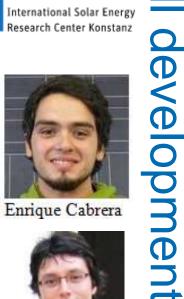


testing





International Solar Energy Research Center Konstanz









Pablo Ferrada



- demonstrators
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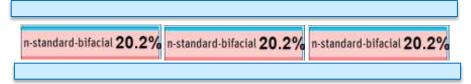
PhD student Jorge Rabanal



AtaMo (Atacama Module)

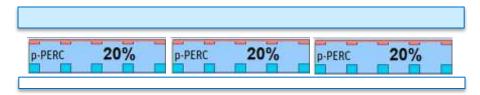


"400W": 45ct/Wp



AtaMo

260W: 50ct/Wp



standard



AtaMo: first idea of cell and module



Bifacial Cell >>> 20% efficiency

- high bifaciality coefficient >0.9
- high efficiency (high voltage) >> low T-coefficient
- low costs (Cu-Metallisation)

Glass/glass Module >>> "400Wp"

- thin glasses
- frameless modules
- gluing or pressing instead of solder (no Pb and low micro cracks)
- silicones instead of EVA (better UV response, long stability)
- bypass diodes for 20 A (or half cells)
- junction boxes at sides

System

- minimizing BOS (minimising installation material)
- novel reflective systems
- 1 axis trackers
- recycling
- storage



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AtaMo: ISC Konstanz: BiSoN >>> AtaMo

- >> low T coefficient
- >> more sensivite to UV
- >> Cu metallisation



AtaMo: Apollon Solar











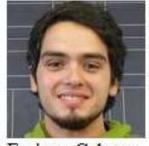


ISC Konstanz research for a sunny future

THANKYOU! LET'S GO FOR AtaMo

Following presentations





Enrique Cabrera

Metallisation for low cost and high efficient devices



Axel Metz

Characterisation of high efficiency cells, modules and systems

